



Boyuan Holdings Limited

Media Release: Sydney, Australia. 25 January 2018.

BHL ANNOUNCES NEW SECURED LOAN FACILITY

Property group Boyuan Holdings Limited (**ASX: BHL**) announced today it has entered into a loan facility agreement with global investment bank and asset management firm, China Harmonia Capital Company for US\$10 million.

The funds will be drawn down through available tranches, with the first tranche to be US\$3 million.

Interest of 10% p.a calculated daily will be payable on any drawn funds. Interest will be payable annually with the loan term being 365 days from each drawdown date.

Under the agreement, the loan is secured against BHL's financial interests in a major development site, Austral Green, in Sydney's south-west and any currency risks will be fully hedged.

The funds will provide BHL with additional working capital to help drive the company's continued growth strategy.

About BHL

Boyuan Holdings Limited is an ASX-listed property development company (**ASX: BHL**). In addition to its assets and operations in the lifestyle living sector, BHL is committed to creating communities and is focused on developing residential sites at Pokolbin and Austral and residential/commercial sites at Bringelly and Marsden Park. BHL also owns and operates the Peachtree Hotel in Penrith, NSW.

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