

ASX/Media Release: Sydney, Australia, 14 June 2018.

Release of Securities from Voluntary Escrow

Boyuan Holdings Limited (**ASX: BHL**) advises in accordance with Listing Rule 3.10A that 36,000,000 fully paid ordinary shares will be released from voluntary escrow on 29 June 2018.

In relation to the remaining 204,000,000 fully paid ordinary shares held in voluntary escrow, BHL advises that it will notify the market in due course in accordance with Listing Rule 3.10A at the expiry of its escrow period.

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